



FOR GENERAL RELEASE TO THE PUBLIC
September 25, 2024

Completion of Bond Issuance

Within the scope of our Company's debt instrument issuance limit of TL 3.000.000.000 approved by the Capital Markets Board's decision dated 07.12.2023 and numbered 76/1669, the demand collection process is carried out for the bond with ISIN code of TRSCOLA92612, maturity of 730 days, floating interest rate, coupon payment once every three months, and redemption date of 25.09.2026. The issue amount of nominal TL 935.000.000 to be sold to qualified investors without public offering and sales transaction was completed on 24.09.2024 with the settlement date of 25.09.2024. Ak Yatırım Menkul Değerler A.Ş. acted as an intermediary in this transaction.

Related Issue Limit Info

Currency Unit	: TRY
Limit	: 3,000,000,000
Issue Limit Security Type	: Debt Securities
Sale Type	: Private Placement-Sale To Qualified Investor
Domestic / Oversea	: Domestic

Capital Market Instrument to Be Issued Info

Type	: Bond
Maturity Date	: 25.09.2024
Maturity (Day)	: 730
Interest Rate Type	: Floating Rate
Floating Rate Reference	: TLREF
Sale Type	: Sale to Qualified Investor
Ending Date of Sale	: 24.09.2024
Maturity Starting Date	: 25.09.2024
Nominal Value of Capital Market Instrument Sold	: 935,000,000
Coupon Number	: 8
Currency Unit	: TRY

Redemption Plan of Capital Market Instrument Sold

Coupon Number	Payment Date	Was The Payment Made?
1	25.12.2024	
2	26.03.2025	
3	25.06.2025	
4	24.09.2025	
5	24.12.2025	
6	25.03.2026	
7	24.06.2026	
8	25.09.2026	
Principal/Maturity Date Payment Amount	25.09.2026	



We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communique" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.

Company Profile

CCI is a multinational beverage company which operates in Türkiye, Pakistan, Kazakhstan, Iraq, Uzbekistan, Bangladesh, Azerbaijan, Kyrgyzstan, Jordan, Tajikistan, Turkmenistan, and Syria. CCI produces, distributes and sells sparkling and still beverages of The Coca-Cola Company and Monster Energy Beverage Corporation along with the production of fruit juice concentrate via its affiliate Anadolu Etap İçecek (Anadolu Etap Penkon Gıda ve İçecek Ürünleri Sanayi ve Ticaret Anonim Şirket).

CCI employs more than 10,000 people, has a total of 33 bottling plants, and 3 fruit processing plants in 12 countries, offering a wide range of beverages to a population base of 600 million people. In addition to sparkling beverages, the product portfolio includes juices, waters, sports and energy drinks, iced teas and coffee.

CCI's shares are traded on the Borsa Istanbul Stock Exchange (BIST) under the symbol "COLA.IS".

Contacts

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